

Sunplus Technology Company Limited

Balance Sheets

Ended 31, December, 2004*

(In Thousand New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets		Current Liabilities	2,337,695
Cash	3,430,142	Long-term Liabilities	--
Short-term investments	780,578	Other Liabilities	504,820
Accounts & Notes receivable	2,927,505	Total Liabilities	2,842,515
Inventories	3,168,888	Capital stock	8,752,544
Other current assets	768,973	Shares to be issued	--
Long-term Investments	3,812,212	Capital surplus	1,604,261
Net Properties	1,480,297	Appropriated as legal reserve	1,316,618
Intangible Assets-Net	1,122,172	Appropriated as special reserve	--
Other Assets	615,882	Unappropriated earnings	4,024,804
		Unrealized loss on long-term investments	(289,458)
		Cumulative translation adjustment	(49,030)
		Treasury Stock	(95,605)
		Total Shareholders Equity	15,264,134
Total Assets	18,106,649	Total Liabilities & Shareholders' Equity	18,106,649

*2004 figures not audited yet

Sunplus Technology Company Limited

Statements of Income

From January 1 to December 31, 2004 and 2003
(In Thousand New Taiwan Dollars, Except Earnings per share)

ITEM	2004*	2003	YoY
Net Sales	18,940,056	11,097,653	+70.7%
Realized (unrealized) intercompany profit-net	3,123	(4,120)	---
Cost of Sales	12,999,973	7,271,224	+78.8%
Gross Profit	5,943,206	3,822,309	+55.5%
Operating Expenses	3,016,678	1,843,682	+63.6%
Income from Operations	2,926,528	1,978,627	+47.9%
Non-Operating Income	235,259	284,488	-17.3%
Non-Operating Expenses	528,358	308,088	+71.5%
Income before Income Tax	2,633,429	1,955,027	+34.7%
Income Tax Benefit (Expenses)	104,262	51,944	---
Net Income	2,737,691	2,006,971	+36.4%
Earnings per share**	3.13	2.29	

*2004 figures not audited yet

**Based on current outstanding 875.254 million shares after stock dividend

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Cash Flow Summary

From January 1 to December 31, 2004 and 2003
(In Thousand New Taiwan Dollars)

ITEM	2004*	2003
Cash Flow in (out) from operating	1,509,960	1,231,559
Cash Flow in (out) from Investing	1,887,217	(302,101)
Cash Flow in (out) from Financing	(1,162,477)	(1,332,971)
Net Increase (Decrease) in Cash & Cash Equivalents	2,234,700	(403,513)
Cash & Cash Equivalents, Beginning of Period	1,195,442	1,598,955
Cash & Cash Equivalents, End of Period	3,430,142	1,195,442

*2004 figures not audited yet

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